



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	41306.02	52.28	0.13%
Nifty 50	12182.5	14.05	0.12%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.58	-0.42
HDFCBANK	63.37	0.68
ICICIBK	15.09	-0.26
INFY	10.32	1.57
TATA MOTOR	12.93	1.25
WIPRO	3.75	0

FII AND MF ACTIVITY

FIIs Eq (Provisional)	-59
DII's Eq (Provisional)	208
FIIs Index Future	292
FIIs Index Options	263
FIIs Stock Future	-21
FIIs Stock Options	43

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.2740
EURO	79.8830
YEN 100	65.5900
GBP	93.4835

TOP STORY

- **Tata Motors**: December sales dropped 13.8 percent to 46,903 vehicles against 54,439 units during December 2018.
- **Eicher Motors**: VECV December sales dipped 19.1 percent to 5,042 units against 6,236 units during December 2018.
- **MOIL** has fixed/revised prices of different grades of manganese ore and other products, effective from 01.01.2020
- **Coal India's** December 2019 coal production was up 7.2 percent and offtake was up 1.9 percent, YoY
- **Apollo Pipes** registers healthy volume growth of 16% in Q3 FY20
- **Lemon Tree Hotels** signed a license agreement for a 40 room upcoming Hotel at Rajpur Road, Dehradun under the brand 'Keys Prima'.
- **JBM Auto**: The merger of JBM Auto System and JBM MA Automotive with the company is effective on January 1.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	28538.44	76.3	0.27%
NASDAQ	8972.6	26.61	0.30%
NIKKEI	23656.62	-181.1	-0.76%
HANG SENG	28489.61	299.86	1.06%
SGX NIFTY	12242.50	-2.50	-0.02%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	61.25	0.31%
NATURAL GAS	2.169	-0.91%
GOLD	1522.9	-0.01%
SILVER	17.92	-0.01%
COPPER	2.826	1.04%

WORLD EVENTS

CNY : Caixin Manufacturing PMI

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

The Nifty ended below 12,200 mark. Gains in the HDFC twins and IT major Infosys offset losses in IndusInd Bank, Reliance Industries and Titan Company. Trading activity remained thin amid New Year holiday in major global stock markets.

The barometer index, the BSE Sensex, rose 52.28 points or 0.13% to 41,306.02. The Nifty 50 index rose 21.25 points or 0.17% to 12,189.70.

In the broader market, the S&P BSE Mid-Cap index advanced 0.21% while the BSE Small-Cap index gained 0.64%.

Nifty likely to trade in the range of 12125 -12300



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GANGAPA	GOURI KUMAR PRUSTY	S	86,000	23.25
HKG	SUMIT KUMAR GUPTA	S	20,000	43
TAHL	AMJAD HUSSAIN	S	57,858	23.46
VMV	ESPS FINSERVE PRIVATE LIMITED	B	40,000	20
HITECHWIND	LALIT AMRUTLAL GEDIYA	S	25,000	24.5

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DCI	PRATIK VINODRAI JATANIYA	BUY	30000	45.44
MAWANASUG	ALAVEL FINVEST PVT LTD	SELL	366504	37.92

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	377.65	369.35	361.05	374.30	382.60	387.55
ASIAN PAINT	EQ	1793.20	1783.42	1773.63	1792.98	1802.77	1812.33
AXIS BANK	EQ	748.70	743.95	739.20	751.95	756.70	764.70
BAJAJ-AUTO	EQ	3150.10	3130.22	3110.33	3161.98	3181.87	3213.63
BAJAJ FINSV	EQ	9378.45	9342.78	9307.12	9387.62	9423.28	9468.12
BAJ FINANCE	EQ	4231.30	4217.53	4203.77	4234.77	4248.53	4265.77
BHARTIARTL	EQ	453.30	448.53	443.77	454.52	459.28	465.27
BPCL	EQ	491.65	488.80	485.95	491.35	494.20	496.75
BRITANNIA	EQ		3027.03	3014.42	3040.02	3052.63	3065.62
CIPLA	EQ	475.90	473.23	470.57	477.12	479.78	483.67
COALINDIA	EQ	211.95	209.37	206.78	210.98	213.57	215.18
DRREDDY	EQ	2879.40	2863.57	2847.73	2876.03	2891.87	2904.33
EICHERMOT	EQ	22075.80	21852.95	21630.10	22223.85	22446.70	22817.60
GAIL	EQ	121.20	120.03	118.87	120.92	122.08	122.97
GRASIM	EQ	742.50	738.27	734.03	742.83	747.07	751.63
HCLTECH	EQ	571.95	568.23	564.52	570.57	574.28	576.62
HDFC	EQ	2433.95	2415.80	2397.65	2427.15	2445.30	2456.65
HDFC BANK	EQ	1278.60	1272.80	1267.00	1276.40	1282.20	1285.80
HEROMOTOCO	EQ	2432.55	2419.08	2405.62	2440.82	2454.28	2476.02
HINDALCO	EQ	214.30	212.52	210.73	214.98	216.77	219.23
HINDUNILVR	EQ	1936.55	1923.07	1909.58	1931.48	1944.97	1953.38
IBULHSGFIN	EQ	312.70	309.47	306.23	313.88	317.12	321.53
ICICI BANK	EQ	536.75	534.13	531.52	538.32	540.93	545.12
INDUSINDBK	EQ	1484.30	1468.75	1453.20	1496.35	1511.90	1539.50
INFRA TEL	EQ	254.45	252.08	249.72	255.27	257.63	260.82
INFY	EQ	736.85	732.93	729.02	736.47	740.38	743.92
IOC	EQ	125.95	125.55	125.15	126.15	126.55	127.15
ITC	EQ	238.10	237.27	236.43	237.93	238.77	239.43
JSW STEEL	EQ	268.10	264.80	261.50	269.15	272.45	276.80
KOTAK BANK	EQ	1674.05	1665.12	1656.18	1680.93	1689.87	1705.68
LT	EQ	1309.95	1302.33	1294.72	1310.62	1318.23	1326.52
M&M	EQ	536.60	531.43	526.27	534.72	539.88	543.17
MARUTI	EQ	7311.70	7259.18	7206.67	7334.57	7387.08	7462.47
NTPC	EQ	121.55	119.20	116.85	120.60	122.95	124.35
ONGC	EQ	127.45	126.57	125.68	127.73	128.62	129.78
POWERGRID	EQ	195.50	191.87	188.23	193.88	197.52	199.53
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	334.45	332.42	330.38	334.18	336.22	337.98
SUN PHARMA	EQ	434.30	431.55	428.80	434.00	436.75	439.20
TATAMOTORS	EQ	184.45	183.13	181.82	184.92	186.23	188.02
TATA STEEL	EQ	467.75	462.87	457.98	469.68	474.57	481.38
TCS	EQ	2167.60	2153.10	2138.60	2168.50	2183.00	2198.40
TECHM	EQ	762.10	759.37	756.63	763.08	765.82	769.53
TITAN	EQ	1154.75	1138.30	1121.85	1168.65	1185.10	1215.45
ULTRACEMCO	EQ	4065.00	4049.35	4033.70	4060.65	4076.30	4087.60
UPL	EQ	588.25	582.80	577.35	586.15	591.60	594.95
VEDL	EQ	154.60	152.32	150.03	153.73	156.02	157.43
WIPRO	EQ	247.70	246.38	245.07	247.52	248.83	249.97
YES BANK	EQ	46.65	46.27	45.88	46.88	47.27	47.88
ZEEL	EQ	288.65	284.68	280.72	290.57	294.53	300.42



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)w.e.f. JAN02, 2020

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. JAN02, 2020

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1491/\$1464 & Resistance = \$1546/\$1570.**
- **Crude oil range (WTI)->\$55 to \$65.**
- **Wall Street edges higher; S&P closes decade with nearly 190% gain:** - Wall Street's major indexes edged higher on Tuesday on a renewed rally fueled by trade optimism, capping off a decade of handsome returns in which the benchmark S&P 500 rose nearly 190%. Both the S&P 500 and the Nasdaq notched their biggest annual percentage gains since 2013, while the Dow closed 2019 with its biggest yearly percentage gain since 2017. In 2019, the current bull run in U.S. stocks became the longest one on record as trade optimism, dovish monetary policy and an improving economic outlook fueled sharp gains.
- **Optimism on trade and global growth knock dollar:** - The euro, the pound and a clutch of trade-sensitive currencies rallied as the dollar slid to a six-month low on Tuesday, as investor confidence in global growth prospects and the Phase 1 U.S.-China trade deal spurred a risk-on move.
- **Yuan hits multi-month highs as economy shows signs of stabilization:** - The Chinese yuan hit almost five-month highs and the USD continued to retreat on the last day of the year in Asia.
- **Oil Dips as 2019 Ends; Big Gains on Year, Big Challenges Ahead:** - Oil prices fell on the last day of 2019, but still rounded the year out with the biggest annual gains in three. A rebound forecast in U.S. shale crude production could, however, pose greater challenges for the market in 2020.
- **Gold Back Above \$1,520; Gains as Much as 18% for 2019:** - Gold capped out an unusually strong finish to 2019 despite the absence of more U.S.

TRENDS & OUTLOOK – DATE: 02-JAN-2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	38575	38820	39039	39340	39625
SILVER	44820	45711	46530	47470	48139

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	433	437	441	445	449
ZINC	174.65	177.20	179.60	182.75	185.90
LEAD	147.25	149.20	151.90	154.70	157.65
NICKEL	997	1015	1031	1050	1065

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	4210	4290	4370	4475	4584
NATURAL GAS	148	151	156	160	165

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, Unemployment Claims, Final Manufacturing PMI.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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